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# The Work Role Functioning Questionnaire 2.0 (Dutch Version): Examination of its Reliability, Validity and Responsiveness in the General Working Population

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**Abstract** *Purpose:* The promotion of a sustainable, healthy and productive working life attracts more and more attention. Recently the Work Role Functioning Questionnaire (WRFQ) has been cross-culturally translated and adapted to Dutch. This questionnaire aims to measure the health-related work functioning of workers with health problems. The aim of this study is to evaluate the reliability, validity (including five new items) and responsiveness of the WRFQ 2.0 in the working population. *Methods:* A longitudinal study was conducted among workers. The reliability (internal consistency, test–retest reliability, measurement error), validity (structural validity-factor analysis, construct validity by means of hypotheses testing) and responsiveness of the WRFQ 2.0 were evaluated. *Results:* A total of  $N = 553$  workers completed the survey. The final WRFQ 2.0 has four subscales and showed very good internal consistency, moderate test–retest reliability, good construct validity and moderate responsiveness in the working population. The WRFQ was able to distinguish between groups with different levels of mental health, physical health, fatigue and need for recovery. A moderate correlation was found between WRFQ and related constructs respectively work ability and work productivity. A weak relationship was found with general self-rated health, work engagement and work involvement. *Conclusion:* The WRFQ 2.0 is a reliable and valid instrument to measure health-related work functioning in the working population. Further validation in larger samples is recommended, especially for test–retest

reliability, responsiveness and the questionnaire's ability to predict the future course of health-related work functioning.

**Keywords** Measurement properties · Validation · Questionnaire · Work functioning

## Introduction

Along with the focus of occupational health research and practice on work disability prevention, the promotion of a sustainable, healthy and productive working life attracts more and more attention. In view of the expected shortages in the labor force and demographic changes, the challenge is to help workers stay at work in a healthy and productive way. However, valid measurement of the impact of health on work functioning is an important research challenge [1]. In line with this, measurement tools are needed that go beyond the simple dichotomy of working versus non-working, but that assess how workers function at work.

Measuring work functioning can provide valuable information for both practitioners and researchers. Instruments that measure work functioning can be used to evaluate interventions aimed at work rehabilitation and the management and prevention of work (dis)ability, and to monitor how health problems impact on work functioning [2]. Health-related work functioning can be seen as a continuum that varies from working successfully (i.e., the ability to meet all work demands for a given state of health) to work absence (i.e., the inability to meet all work demands given a state of health) [3]. The joint influence of work and health determines an individual's work functioning.

Multiple self-reported questionnaires have been developed to measure the impact of health on work functioning. Overviews of existing questionnaires are provided in

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several reviews [2, 4–12]. These questionnaires can be used to evaluate lost productivity at work, to monitor abilities to accomplish the work role and evaluate interventions designed to improve work functioning [2].

Recently, one of these questionnaires, the Work Role Functioning Questionnaire (WRFQ), has been successfully cross-culturally translated and adapted for use in other cultural contexts than the US, i.e. translations to Canadian French [13], Brazilian Portuguese [14] and Dutch [15]. The Work Role Functioning Questionnaire (WRFQ) was used because it is a generic instrument developed to represent a broad variety of both job demands and health problems. In addition, the WRFQ is freely available in the literature for professionals and researchers. No published data is available for the original 27 item WRFQ, but the translated versions have shown good measurement properties in workers with musculoskeletal disorders [13, 14] and workers with chronic conditions [15]. During the interviews conducted as part of the pre-test during the cross-cultural adaptation to Dutch [15], participants were asked whether they missed any elements of their work in the questionnaire. Based on the participants suggestions and a literature search, five new items were formulated to reflect the changes in the nature of work in recent decades: multi-tasking, development of complementary skills, and increased delegation and autonomy of workers [16]. This requires that the worker has the flexibility to adapt to these changes, is flexible to multi-task and prioritize, therefore work demands flexibility. Hence, five new items addressing these aspects were developed and added to the original items.

Before using an instrument, it is important to evaluate the measurement properties (e.g., reliability, validity, responsiveness) [17]. In addition, a recent review on the measurement properties of health-related work functioning instruments showed the need for more and better validation studies [4]. To date, little is known about the measurement properties of the Work Role Functioning Questionnaire 2.0. In addition, little is known about the relationship of this questionnaire and other constructs such as health status and job characteristics. A question to be addressed is as to whether the WRFQ is able to distinguish between groups with a different health status, or groups with different job demands. If the instrument is to be used as a detection instrument to identify workers with decreased work functioning, it should be able to differentiate between these groups. It is also interesting to investigate the correlation between the WRFQ scores and a comparator instrument, such as the Endicott Work Productivity Scale [18]. If both instruments measure a related construct, it can be expected that the scores of both instruments have a high correlation. The relationship with other related constructs such as work ability, work engagement, and work involvement are of interest to explore.

Therefore, the aim of this study is to evaluate the reliability, structural validity (including the five new items), construct validity (by means of hypotheses testing) and responsiveness of the WRFQ 2.0 in the general working population. The COnsensus-based Standards for the selection of health status Measurement INstruments (COSMIN) taxonomy was used in the design of the study [19–21].

## Methods

### Procedures

A longitudinal survey was conducted among workers. Two versions of the baseline questionnaire were available, a short version (completion in approximately 10 min) and an extended version (completion in approximately 30 min). Participants were recruited from several companies and organizations in diverse work settings in the Netherlands, and via multiple approaches. Two companies provided the researchers the opportunity to distribute paper versions of the survey during work hours, one company provided email addresses of their workers (extended version). Another group of participants was reached by an advertisement in a regional newspaper and flyers that were distributed in a local hospital (extended version). One organization distributed an email to participants of their regular mailing list with a link to the online survey (short version). One organization provided home addresses of their participants to send an invitation letter to participate in the study. In this letter, a link to the online survey and a password was provided (short version). These participant were also invited to complete a follow-up survey after 1 week. Participants received no incentive for their participation. Participants who completed the extended version were invited to provide their (email) address to receive a follow-up survey at 3 months.

### Participants

The inclusion criteria were (1) aged between 18 and 64 years, (2) working at least 12 h per week (in the past 4 weeks). Exclusion criteria were (1) not able to read and understand Dutch (the language of the questionnaire), (2) being pregnant or (3) having plans to stop working within 6 months (for example due to retirement). As for ethical standards, in this study we adhered to the Declaration of Helsinki and the guidelines of the association of universities in the Netherlands [22]. According to the medical ethics committee of the University Medical Center Groningen no ethical approval was necessary. Participation in the study was voluntary, all participants provided informed consent, and answers were processed anonymously.

## Measures

### *Work Functioning*

The Work Role Functioning Questionnaire (WRFQ) measures the perceived difficulties in meeting work demands among employees given their physical health or emotional problems [2, 3, 15, 23]. The original questionnaire consists of 27 items, divided into five subscales: work scheduling demands, physical demands, mental demands, social demands, and output demands. The recall period is 4 weeks and the response options range on a five point scale from 0 = difficult all the time (100 %), 1 = difficult most of the time, 2 = difficult half of the time (50 %), 3 = difficult some of the time, 4 = difficult none of the time (0 %). There is a response option ‘Does not apply to my job’. Subscale scores are summed up separately by adding the answers in the subscale, divided by the number of items and then multiplied with 25 to obtain percentages between 0 and 100, with higher scores indicating better work functioning. The scores on ‘Does not apply to my job’ were transformed to missing values. If more than 20 % or more items were missing, the score was set to missing. For the 2.0 version, five new items were formulated based on the cross-cultural adaptation to Dutch [15] and included in the questionnaire to test the reliability and validity. The WRFQ 2.0 version consists of 27 items, divided into four subscales: work scheduling and output demands (WSOD), physical demands (PD), mental and social demands (MSD), and flexibility demands (FD), comprising the new items.

### *Work Productivity*

The Dutch version of the Endicott Work Productivity Scale (EWPS) was used to measure a related construct to work functioning with a comparable self-report instrument [18]. The EWPS consists of 25 items and each item is rated on a 5-point scale (0 = Never, 1 = Rarely, 2 = Sometimes, 3 = Often, and 4 = Almost always). The total score ranges from 0 (best possible score) to 100 (worst possible score) and is calculated by using the sum of the items divided by the number of items that were scored and multiplied by 25. No more than 1/3 of missing items are allowed. Information for the measurement properties of the Dutch version is lacking. However, data are available for the original version [18] (Cronbach’s  $\alpha = 0.93$ ) and a Turkish translation in a common mental disorder setting [4].

### *General Health*

The Short Form-12 is a 12-item health status questionnaire, with a physical component summary score (PCS-12) and a mental component summary score (MCS-12) [24]. The 12

items were scored and transformed according to the standard procedure [25]. The scores were transformed to a mean of 50 and a standard deviation of 10 in the general US population, with higher scores reflecting better health. In an overall question participants were asked “In general, how would you rate your health?” with the response categories “very good”, “good”, “fair”, “poor” or “very poor”. The component scores were dichotomized at the population means (50).

### *Fatigue*

Fatigue was measured by the ‘subjective experience of fatigue’ subscale of the Checklist Individual Strength (CIS-8) [26, 27]. This 8 item subscale was designed to measure general severity of fatigue. The items were scored on a seven-point scale (1 = yes, that is true to 7 = no that is not true), with low scores indicating low fatigue. The CIS asks respondents about how they felt in the past 2 weeks. A total score was calculated by summing the items (reversed if necessary) and has a Cronbach’s  $\alpha$  of 0.88 [26]. The total score was divided into tertiles.

### *Need for Recovery*

Need for recovery was measured with the Need for Recovery (NFR) subscale of the Dutch questionnaire on Perception and Judgment of Work (VBBA) [28, 29]. The scale consists of 11 dichotomous items (yes/no) about the short-term effects of a day of work. The total score has a range from 0 to 100 with a higher score indicating higher need for recovery ( $\alpha = 0.88$ ). The total score was divided into tertiles.

### *Job Content*

The Dutch version of the Job Content Questionnaire (JCQ) was used to measure the job characteristics [30–33]. Hypotheses were formulated for two domains: Psychological job Demands ( $\alpha = 0.67$ ) and Decision Latitude ( $\alpha = 0.77$ ) (Skill Discretion + Decision Authority). Items were scored on a four-point scale (1 = totally disagree to 4 = totally agree). Scale scores were divided into tertiles.

### *Work Ability*

Three single items of the Work Ability Index (WAI) [34] were included in the survey. The first single item is the overall item “current work ability compared with the lifetime best”, with a possible score of 0 = completely unable to work to 10 = work ability at its best. A recent study showed that the overall single item highly correlates with the total work ability score (in a population of women

on long term sick leave) [35]. Two other items were included that measure the work ability in relation to the respectively physical and mental demands of the job, with a possible score of 1 = very poor to 5 = very good.

### *Work Engagement*

The 9-item version of the Utrecht Work Engagement Scale (UWES) was used to measure work engagement [36–38]. Work engagement is considered to be the antipode of burnout and is defined as a positive, fulfilling work-related state of mind that is characterized by vigor, dedication, and absorption [37]. The items were rated on a 7-point scale from 0 = never to 6 = always. A total score was calculated by taking the mean of all items ( $\alpha = 0.93$ ).

### *Work Involvement*

The Work Involvement Scale (WIS) was used to measure the importance of work and values about the goodness of work [39]. This six item scale was rated on a four-point scale (1 = totally agree to 4 = totally disagree). A total score was calculated by taking the weight mean of all items. A high score indicates a high work involvement.

### *Sociodemographics*

Participant provided information about age, gender, income, job type and their current work status.

### *Statistical Analysis*

All analyses were performed with SPSS software (SPSS, Version 18.03 Chicago, IL; 2010).

### *Structural Validity*

Five new items were added to the original 27 items. Exploratory factor analyses (EFA) were performed to explore the new subscale structure, using principal component analysis (PCA) with varimax rotation and pairwise deletion. A combination of the scree plot, eigenvalues, factor loadings and interpretation of the factors was used to decide on the number of factors. A set of decision rules was formulated in order to reduce the number of items [40]. Items were explored for factor loading on its own factor (good if  $>0.5$ ), other factors (good if  $<0.3$ ), the inter-correlation of items was explored (ideal between  $>0.2$  and  $<0.8$ ), item-to-total correlation (ideal between 0.3 and 0.9), Cronbach's alphas and alpha-if-item-deleted (ideal between 0.7 and 0.9). If an item could not meet at least two of these criteria it was considered a candidate for exclusion. Before excluding an item the contribution of the item to the

conceptual model was discussed. If an item was viewed as important to the construct, it was kept.

### *Reliability*

Cronbach's alpha coefficients were calculated for each subscale of the WRFQ and the total score (ideal between 0.70 and 0.95 [40]). For test–retest reliability, a subsample recruited in one organization received a second questionnaire after 1 week. For these participants the intra-class correlation coefficient (ICC) was calculated for test–retest reliability (ideal  $>0.7$  on group level and  $>0.9$  on individual level [41]) and the standard error of measurement (SEM) was calculated for measurement error. The ICC and SEM analyses were performed on a stable subgroup that completed the questionnaire twice in similar conditions, with a 1 week interval [42]. The single measure ICC (agreement two-way random model) and  $SEM = SD_{diff}/\sqrt{2}$  were calculated.

### *Description of the Questionnaire*

The WRFQ 2.0 mean scores, standard deviations (SD), range, % at floor/ceiling were presented for the total score and subscales. Floor and ceiling effects were considered if more than 15 % of the participant reported the lowest or highest scores [42]. Participants scores were presented by health status and job type.

### *Construct Validity by Means of Hypotheses Testing*

The construct validity was studied by means of hypotheses testing, stating the expected correlation or differences. Correlations between constructs are calculated using Pearson's correlation coefficient  $r$  ( $<0.4$  = 'weak',  $0.4$ – $0.7$  = 'moderate',  $>0.7$  = 'strong'). Differences between two groups were tested by means of t tests, differences between multiple groups were tested using ANOVA. The following hypotheses were formulated.

### *Hypotheses*

1. A moderate to strong correlation was expected between the WRFQ and EWPS.
2. A moderate correlation was hypothesized between WRFQ and general health. Workers with lower health were expected to show lower work functioning than workers who report a better general health.
3. Workers with low MCS score were expected to show lower work functioning than workers with high MCS, especially for the WSOD, MSD, and FD scales.
4. Workers with low PCS were expected to show lower work functioning than workers with high PCS, especially for the PD scale.



5. It was hypothesized that workers with high levels of fatigue score lower work functioning than workers with low level of fatigue.
6. It was hypothesized that workers with high need for recovery (NFR) score lower work functioning than workers with low NFR.
7. It was hypothesized that workers with high decision latitude score better work functioning than workers with low decision latitude.
8. It was hypothesized that workers with high psychological job demands show lower work functioning than workers with low psychological job demands (*hypothesis 8*).
9. It was hypothesized that workers with poor-fair health and manual job have the lowest scores on the physical demands (*hypothesis 9*).
10. A recent study showed that age is related with work outcomes, e.g. work ability, problems while working due to ageing, barriers to perform work due to ageing problems and support needed to stay at work [43]. Older workers reported decreased work outcomes. Therefore, it was hypothesized that older workers show lower work functioning than younger workers.

#### Construct Validity by Exploratory Analyses

Exploratory analyses were performed to examine the relationship between the WRFQ and other constructs without predefined hypotheses: The correlations between the UWES and the WRFQ, between the WIS and the WRFQ, the overall work ability item and the WRFQ, and the mental and physical demand items of the WAI and the WRFQ were examined. Differences in WRFQ scores were explored for different job types (manual vs. non-manual jobs). In addition, participants were divided into having manual work, non-manual work, or both, based on their job. To create four groups, participants were divided into two health groups for each job type, dichotomizing the overall SF-12 general health question ('Good–excellent' vs. 'poor–fair' health). These four groups are compared to explore the WRFQ scores.

#### Responsiveness

Participants who agreed to receive a follow-up survey, completed a second questionnaire after 3 months. Two global perceived effect (GPE) questions and the change score for work ability were used to evaluate responsiveness. Change in health was assessed with a single item asking respondents to rate their change in health (both physical and mental) compared to baseline (−5 = much worse, 0 = no change, 5 = much better). Respondents were dichotomized in two ways: those who deteriorated (−5 to −1) versus all

others and those who improved (1–5) versus all others. Change in job performance was assessed with a single item asking respondents to rate their change in job performance compared to baseline (−5 = much worse, 0 = no change, 5 = much better). Respondents were dichotomized in two ways: those who deteriorated (−5 to −1) versus all others and those who improved (1–5) versus all others. Change in work ability was assessed as the difference in the self-rated work ability measured on a 0–10 scale at baseline and 3 month follow-up. Again, respondents were dichotomized in two ways: those who deteriorated (−10 to −1) versus all others and those who improved (1–10) versus all others. The mean change, SD of change and standardized response mean (SRM = mean change divided by  $SD_{\text{change}}$ ) and Cohen's effect sizes (ES = mean change scores divided by the  $SD_{\text{baseline}}$ ) were calculated for the WRFQ 2.0 subscales and total score for each group (*changed versus not changed*). It was hypothesized that respondents who rate a positive/negative change in health, job performance or work ability will also have a positive/negative change in their WRFQ 2.0 score. Correlations between the change score of each subscale and the total scale to both global measures of change (health and job performance) and the work ability change score were calculated. Correlations around 0.2–0.3 were hypothesized, because it was expected that a large part of the participants will show no change and based on results in earlier studies with similar questionnaires [5].

## Results

### Sample Characteristics

A total of N = 560 participants completed the WRFQ 2.0 and were included in the analyses. After a quality check, N = 7 participants were excluded because they reported that response anchors were missing for a group of items in the online questionnaire, leaving a final set of N = 553 participants. All of them were at work and almost 90 % reported a good to excellent health measured with the general health question (SF12). A total of N = 275 participants completed an extended version of the questionnaire. Table 1 shows the sample characteristics. Compared to the general working population in the Netherlands, females were underrepresented [44]. The distribution of education is fairly representative for the Dutch working population, although the current sample comprises slightly more higher educated workers.

### Structural Validity

All 32 items were included in an EFA. A combination of the scree plot, eigenvalues >1, factor loadings and

**Table 1** Sample description

	Total N = 553	Male N = 388 (70.2 %)	Female N = 165 (29.8 %)
Age in years, mean (SD)	45.1 (10.6)	45.1 (10.5)	45.2 (10.8)
Education, N (%)			
Low	77 (13.9 %)	75 (19.3 %)	2 (1.2 %)
Middle	215 (38.9 %)	164 (42.3 %)	51 (30.9 %)
High	247 (44.7 %)	140 (36.1 %)	107 (64.8 %)
Main wage earner, N (%)			
Yes	410 (74.1 %)	340 (87.6 %)	70 (42.4 %)
No	69 (12.5 %)	15 (3.9 %)	54 (32.7 %)
Equal with partner	69 (12.5 %)	30 (7.7 %)	39 (23.6 %)
Job type, N (%)			
Manual	156 (28.2 %)	156 (40.2 %)	0 (0.0 %)
Non-manual	257 (46.5 %)	179 (46.1 %)	78 (47.3 %)
Both manual and non-manual	5 (0.9 %)	3 (0.8 %)	2 (1.2 %)
Unknown	135 (24.4 %)	50 (12.9 %)	85 (51.5 %)
Working hours/week, mean (SD)	38.4 (8.6)	40.3 (7.8)	33.7 (8.7)
WAI overall-item <sup>a</sup> , mean (SD) (scale 0–10)	7.6 (1.5)	7.8 (1.4)	7.3 (1.8)
WAI physical demands <sup>a</sup> , mean (SD) (scale 1–5)	2.4 (1.3)	2.2 (1.2)	2.8 (1.6)
WAI mental demands <sup>a</sup> , mean (SD) (scale 1–5)	2.3 (1.1)	2.1 (1.0)	2.8 (1.3)
SF-12 1 overall item <sup>a</sup>			
Excellent N (%)	58 (10.6 %)	43 (11.2)	15 (9.1)
Very good N (%)	152 (27.7 %)	106 (27.6)	46 (27.9)
Good N (%)	281 (51.2)	196 (51.0)	85 (51.5)
Fair N (%)	55 (10.0 %)	37 (9.6)	18 (10.9)
Poor N (%)	3 (0.5)	2 (0.5)	1 (0.6)
Extended survey	Total N = 275	Male (N = 211)	Female (N = 64)
EWPS, mean (SD) <sup>b</sup> (scale 0–100)	17.3 (10.1)	17.1 (10.0)	18.1 (10.6)
Need for recovery, mean (SD) (scale 0–100)	26.4 (28.7)	26.2 (28.9)	27.1 (28.0)
Fatigue (CIS-8), mean (SD) (scale 7–56)	20.3 (10.6)	19.6 (10.5)	22.5 (10.7)
SF-12 1 overall item <sup>†</sup>			
Excellent N (%)	46 (16.7 %)	33 (15.9 %)	13 (20.3 %)
Very good N (%)	98 (35.6 %)	75 (36.2 %)	23 (35.9 %)
Good N (%)	106 (38.5 %)	80 (38.6 %)	26 (40.6 %)
Fair N (%)	21 (7.6 %)	19 (9.2 %)	2 (3.1 %)
Poor N (%)	0 (0.0 %)	0 (0.0 %)	0 (0.0 %)
SF-12 mental comp. Summary, mean (SD) <sup>c</sup>	51.5 (7.8)	51.9 (7.5)	50.1 (8.4)
SF-12 physical comp. Summary, mean (SD) <sup>c</sup>	52.0 (6.1)	51.9 (6.2)	52.6 (5.9)
JCQ Decision latitude, mean (SD) (scale 24–96)	72.6 (9.8)	72.4 (10.0)	73.5 (9.3)
JCQ Psychological job demands, mean (SD) (scale 12–48)	30.8 (5.3)	30.2 (5.2)	32.1 (5.4)
WIS, mean (SD) (scale 1–4)	11.0 (3.0)	11.2 (3.1)	10.3 (2.6)
UWES, mean (SD) (scale 0–6)	4.2 (1.2)	4.2 (1.2)	4.3 (1.1)

*WRFQ 2.0* Work Role Functioning Questionnaire 2.0, *WAI* work ability index, *EWPS* endicott work productivity scale, *JCQ* job content questionnaire, *WIS* work involvement scale, *UWES* utrecht work engagement scale

<sup>a</sup> Single item question, The number of respondents may vary due to missing values

<sup>b</sup> 0 = best possible score – 100 = worst possible score

<sup>c</sup> Scale mean is 50

**Table 2** Factor loadings final WRFQ 2.0 items (N = 553)

Items	Original version	Factor 1	Factor 2	Factor 3	Factor 4
Get going easily at the beginning of the workday	WRFQ2	<b>.525</b>	.344	.245	.075
Start on your job as soon as you arrived at work	WRFQ3	<b>.581</b>	.384	.320	.105
Do your work without stopping to take extra breaks or rests	WRFQ4	<b>.601</b>	.280	.279	.057
Stick to a routine or schedule	WRFQ5	<b>.705</b>	.359	.096	.155
Work fast enough	WRFQ7	<b>.777</b>	.168	.164	.230
Finish work on time	WRFQ8	<b>.717</b>	.158	.113	.263
Do your work without making mistakes	WRFQ9	<b>.738</b>	.286	.058	.254
Satisfy the people who judge your work	WRFQ10	<b>.755</b>	.229	.089	.257
Feel a sense of accomplishment in your work	WRFQ11	<b>.691</b>	.226	.077	.164
Feel you have done what you are capable of doing	WRFQ12	<b>.704</b>	.219	.202	.216
Lift, carry, or move objects at work weighing more than 10 pounds	WRFQ14	.150	.120	<b>.851</b>	.046
Sit, stand, or stay in one position for longer than 15 min while working	WRFQ15	.151	.188	<b>.811</b>	.146
Repeat the same motions over and over again while working	WRFQ16	.182	.173	<b>.844</b>	.155
Bend, twist, or reach while working	WRFQ17	.096	.177	<b>.872</b>	.100
Use hand-held tools or equipment (for example, a phone, pen, keyboard, computer mouse, drill, hairdryer or sander)	WRFQ18	.255	.248	<b>.648</b>	.245
Keep your mind on your work	WRFQ19	.354	<b>.772</b>	.190	.133
Do work carefully	WRFQ21	.412	<b>.678</b>	.193	.255
Concentrate on your work	WRFQ22	.340	<b>.825</b>	.143	.198
Work without losing your train of thought	WRFQ23	.325	<b>.833</b>	.156	.164
Easily read or use your eyes when working	WRFQ24	.255	<b>.701</b>	.192	.226
Speak with people in-person, in meetings or on the phone	WRFQ25	.211	<b>.578</b>	.252	.287
Control your temper around people when working	WRFQ26	.293	<b>.568</b>	.265	.304
Set priorities in my work	New 1	.203	.269	.118	<b>.796</b>
Handle changes in my work	New 2	.190	.202	.254	<b>.747</b>
Process incoming information, for example e-mails, in time	New 3	.220	.092	–.004	<b>.827</b>
Perform multiple tasks at the same time	New 4	.270	.210	.137	<b>.804</b>
Be proactive, show initiative in my work	New 5	.247	.270	.232	<b>.743</b>

Extraction method: principal component analysis

Rotation method: varimax with Kaiser normalization

Bold values indicate the items grouped together

interpretation of the factors revealed a four factor model. In order to reduce the number of items, additional analyses were performed. Items 1 and 27 were removed because they loaded lower than 0.50 on their own factor and higher than 0.30 on another factor. Item 20 was removed because it correlated higher than 0.8 with each other and other items in their factor, items 22 and 23 were kept based on their contribution to the construct. Although there were correlations lower than 0.2 for items 14–17 with three other items (9, 11 and e3), it was decided to keep these items based on construct considerations. Cronbach's alphas were calculated for each factor. Finally, based on alpha-if-item-deleted, items 6 and 13 were deleted from its factor, resulting in a final item set of 27 items divided over four factors. The final results of the factor analyses are presented in Table 2. The new subscales are work scheduling

and output demands (WSOD), physical demands (PD), mental and social demands (MSD), and flexibility demands (FD) comprising the new items.

### Reliability

Cronbach's alphas were calculated for each subscale and the total scale to explore the internal consistency. All alphas were high (0.91–0.96). The statistical software SPSS uses listwise deletion for calculating alphas. Therefore the analyses were also performed in Stata, but no large differences were found. Table 3 presents the results based on SPSS.

For the calculation of the ICC scores, a subsample completed the questionnaire twice with a 1 week interval. Participants that reported being absent from work in the



**Table 3** WRFQ 2.0 description

	Valid N (missing or 'not applicable')	Mean (SD)	Range (0–100)	N (%) at floor (0 %)	N (%) at ceiling (100 %)	Cronbach's $\alpha$
Work scheduling and output demands (WSOD)	545 (8)	81.8 (19.8)	5–100	0 (0.0 %)	88 (16.1 %)	0.92
Physical demands (PD)	381 (172)	87.1 (19.6)	0–100	1 (0.3 %)	185 (48.6 %)	0.92
Mental and social demands (MSD)	543 (10)	85.2 (17.5)	0–100	1 (0.2 %)	154 (28.4 %)	0.93
Flexibility demands (FD)	519 (34)	84.0 (20.7)	0–100	10 (1.9 %)	153 (29.5 %)	0.91
Total score	535 (18)	84.2 (15.8)	5.8–100	0 (0.0 %)	45 (8.4 %)	0.96

Alphas calculated in SPSS (listwise deletion)

**Table 4** WRFQ 2.0 job type and health status subgroup scores

	Manual Mean (SD) ( <i>N</i> = 155)	Non-manual Mean (SD) ( <i>N</i> = 262)	Good–excellent health Mean (SD) ( <i>N</i> = 479)	Poor–fair health Mean (SD) ( <i>N</i> = 59)
Work scheduling and output demands (WSOD)	82.7 (22.5)	84.1 (17.7)	82.7 (19.0)	73.7 (23.7)
Physical demands (PD)	81.8 (20.6)	93.0 (15.8)	88.8 (17.9)	74.7 (26.7)
Mental and social demands (MSD)	86.8 (21.5)	86.8 (14.5)	86.5 (15.6)	75.6 (25.3)
Flexibility demands (FD)	83.7 (27.2)	86.5 (17.2)	84.9 (20.0)	76.1 (24.8)
Total score	84.1 (18.9)	86.8 (12.8)	85.2 (14.7)	75.5 (21.5)

past 4 weeks were excluded from the analyses, leaving a subsample of *N* = 113.

For the WRFQ 2.0 total score an ICC of 0.66 (95 %CI: 0.54–0.76) was calculated. The ICCs for the subscales were respectively: WSOD = 0.63; PD = 0.82; MSD = 0.61 and FD = 0.29. The standard error of measurement (SEM) for the WRFQ 2.0 total score was 7.89. The SEMs for the subscales were respectively: WSOD = 13.22; PD = 7.51; MSD = 8.69 and FD = 14.94. A scatterplot revealed large change scores on the new items for a small number of participants (*N* = 6 with a change score  $\geq 75$ ). The missing anchors could have caused a reversed scoring, producing large change scores. Exploration of the data without these outliers revealed a much higher ICC for this scale (and total scale), closer to the ICCs of the other scales.

#### Descriptive Statistics of WRFQ 2.0

Table 3 shows the mean scores per subscale. The physical demands scale has the highest scale scores (87.1, SD 19.6) and the work scheduling and output demands scale the lowest (81.8, SD 19.8). All subscales showed over 15 % scoring at the ceiling, no floor effects were reported for any of the subscales. The total WRFQ 2.0 score showed no floor or ceiling effects. The physical demands subscale had the highest missing and 'not applicable to my job' scores.

In Table 4, WRFQ 2.0 scores are presented for job type (manual versus non-manual) and self reported health (good

to excellent versus poor to fair health). The workers with self reported 'poor to fair' health scored lower work functioning in comparison with the workers who reported 'good to excellent' health. Workers with non-manual jobs reported slightly higher scores than workers with manual jobs on the WRFQ 2.0 total score and subscales, indicating slightly better work functioning.

#### Construct Validity by Hypotheses Testing

Hypotheses regarding the correlation of the WRFQ with several constructs were formulated and tested.

#### Correlations WRFQ and Other Constructs

Table 5 shows the correlations of the WRFQ and several other constructs. The EWPS and WRFQ were moderately correlated ( $-0.493$  for the overall score), confirming hypothesis 1. Weak correlations were found between the WRFQ scores (total and subscale) and overall general health, partly confirming hypothesis 2.

#### Differences Between Groups

Table 6 shows the results of the comparisons between several groups on their WRFQ scores. Workers with respectively low mental health or low physical health had lower work functioning scores in comparison with workers

**Table 5** Correlations WRFQ and other constructs (N = 275)

	Total score	WSOD	PD	MSD	FD
Total score	–	0.906	0.683	0.890	0.851
WSOD	0.906	–	0.460	0.675	0.668
PD	0.683	0.460	–	0.520	0.473
MSD	0.890	0.675	0.520	–	0.766
FD	0.851	0.668	0.473	0.766	–
EWPS <sup>a</sup>	–0.493	–0.433	–0.243	–0.466	–0.468
Health (SF-1) <sup>b</sup>	–0.267	–0.236	–0.309	–0.246	–0.157
WAI (overall item)	0.468	0.380	0.385	0.421	0.415
WAI physical demands	–0.313	–0.215	–0.536	–0.212	–0.199
WAI mental demands	–0.411	–0.340	–0.369	–0.378	–0.297
UWES	0.304	0.229	0.332	0.290	0.234
WIS	–0.205	–0.168	–0.233	–0.142	–0.153

<sup>a</sup> Hypothesis 1 confirmed<sup>b</sup> Hypothesis 2 partly confirmed**Table 6** Comparing means

	WSOD (SD)	PD (SD)	MSD (SD)	FD (SD)	Total (SD)
SF12-MCS <sup>a</sup>					
Low (N = 80)	78.4 (16.3)	81.8 (25.5)	77.7 (17.8)	84.0 (17.0)	80.2 (15.5)
High (N = 190)	86.9 (16.3)	91.4 (12.1)	90.0 (13.8)	90.1 (12.1)	89.1 (11.7)
P value	<0.001	0.001	<0.001	0.001	<0.001
SF12-PCS <sup>a</sup>					
Low (N = 71)	78.4 (19.4)	73.5 (24.2)	80.8 (20.5)	84.1 (17.8)	80.0 (17.4)
High (N = 199)	86.4 (15.3)	94.0 (10.3)	88.4 (13.6)	89.8 (12.1)	88.8 (11.0)
P value	0.001	<0.001	<0.001	0.004	<0.001
NFR <sup>b</sup>					
Low	89.9 (14.8)	92.1 (13.7)	89.3 (15.4)	90.0 (13.2)	90.3 (11.9)
Medium	84.3 (17.1)	90.8 (15.7)	88.8 (14.2)	89.3 (14.0)	87.5 (12.6)
High	79.4 (17.6)	83.1 (21.3)	80.9 (17.9)	85.1 (16.3)	81.8 (15.6)
Total	84.3 (17.1)	88.6 (17.7)	86.3 (16.3)	88.1 (14.7)	86.4 (13.8)
P value	<.001	0.009	<.001	0.061	<0.001
Fatigue <sup>b</sup>					
Low	91.1 (12.3)	93.6 (11.9)	90.3 (15.8)	97.1 (11.8)	91.6 (11.1)
Medium	85.9 (13.0)	90.3 (13.4)	88.4 (13.6)	88.3 (13.2)	87.8 (10.3)
High	75.0 (21.0)	80.8 (23.7)	78.6 (18.9)	83.6 (18.1)	79.0 (16.7)
Total	84.1 (17.2)	88.4 (17.8)	85.9 (17.0)	88.0 (14.8)	86.3 (14.0)
P value	<0.001	<0.001	<0.001	0.001	<0.001
DL <sup>b</sup>					
Low	81.2 (20.2)	81.1 (22.9)	83.7 (20.9)	87.6 (17.8)	83.1 (17.7)
Medium	83.5 (18.2)	92.8 (10.6)	86.4 (15.5)	87.1 (14.5)	86.7 (12.4)
High	88.2 (10.7)	93.6 (12.2)	88.0 (13.1)	89.6 (11.3)	89.4 (9.5)
Total	84.3 (17.1)	88.6 (17.7)	86.0 (16.9)	88.1 (14.7)	86.4 (13.9)
P value	0.019	<0.001	0.208	0.468	0.009
PsD <sup>b</sup>					
Low	87.2 (15.5)	90.2 (14.6)	91.0 (10.3)	91.6 (9.6)	89.9 (9.4)
Medium	83.7 (20.2)	89.9 (15.6)	84.6 (19.8)	87.0 (18.6)	85.5 (17.0)
High	81.9 (16.4)	86.2 (21.3)	82.3 (18.5)	85.7 (15.2)	83.7 (14.4)
Total	84.1 (17.2)	88.5 (17.8)	85.8 (17.0)	88.0 (14.8)	86.2 (13.9)
P value	0.096	0.362	0.001	0.016	0.007

WSOD work scheduling and output demands, PD physical demands, MSD mental and social demands, FD flexibility demands, MCS mental component score, PCS physical component score, NFR need for recovery, DL decision latitude, PsD psychological job demands

<sup>a</sup> Split at population mean (50)<sup>b</sup> Split at tertiles



**Fig. 1** Differences between groups in WRFQ scores: combined work and health. 1 work scheduling and output demands (WSOD), 2 physical demands (PD), 3 mental and social demands (MSD), 4 flexibility demands (FD), 5 total score

with high mental or physical health, confirming hypotheses 3 and 4. Workers with respectively a low need for recovery or a low fatigue reported better work functioning than workers with higher levels of need for recovery or fatigue, both hypotheses 5 and 6 were confirmed.

Workers with a high level of decision latitude reported better work functioning than workers with low decision latitude and workers with a high level of psychological job demands reported lower work functioning, in line with hypotheses 7 and 8. In Fig. 1, the WRFQ scores of the four groups based on the combined job type and health are presented (manual/good health  $N = 84$ ; manual/poor health  $N = 10$ ; non-manual/good health  $N = 158$ ; non-manual/poor health  $N = 11$ ). Both groups with low health reported lower work functioning than the two groups with good health. The manual/poor health group had the lowest scores on three scales including the PD scale, confirming hypothesis 9. On the FD scale, the non-manual/poor health groups had the lowest score.

Table 7 shows the WRFQ scores for several age groups. Although the younger age groups showed better work functioning the differences are not significant, therefore hypothesis 10 is not confirmed.

## Exploratory Analyses

### Correlations WRFQ and Other Constructs

Table 5 shows the correlations of the WRFQ and other constructs, such as work ability, work engagement and work involvement. The overall WAI item correlated 0.468 with the WRFQ score. The two other WAI items also demonstrated moderate correlations with the WRFQ total score and several subscales. The UWES and WIS showed weak correlations with the WRFQ scores.

### Differences Between Groups

A comparison of WRFQ scores for job type (manual vs. non-manual jobs) was made. Only for the physical demands a significant difference was visible, with low scores on the physical demands for workers with a manual job. The other scales showed only small, non-significant differences.

### Responsiveness

A total of  $N = 98$  participants completed the 3 month follow-up questionnaire. Participants were classified based on the three measures of change. A large majority of the participants reported no change on all three measures of change, resulting in very small groups that reported change.

For change in health, a total of 20 participants reported an improvement in health of at least one point. However this was not reflected in the WRFQ 2.0 total change score ( $-1.20$ ,  $SD = 9.8$ ). The SRM and ES were respectively  $-0.12$  and  $-0.09$ . A total of six participants reported a decrease in health of at least one point, which was reflected in the total WRFQ 2.0 total change score of  $-9.54$  ( $SD = 7.5$ ). The SRM and ES were respectively  $-1.27$  and  $-0.79$ . The correlation between the WRFQ 2.0 total change score and the GPE health was close to zero (0.01).

The same trend is observed for changes in job performance. A total of 17 participants reported an improvement of at least one point, the mean WRFQ 2.0 change score for

**Table 7** Differences between known age groups in WRFQ scores (ANOVA)

Age (years)	18–35 ( $N = 78$ )	36–45 ( $N = 74$ )	46–55 ( $N = 84$ )	56–65 ( $N = 33$ )	<i>P</i> value
Work scheduling and output demands (WSOD)	85.5 (14.2)	84.7 (18.6)	84.4 (17.5)	80.0 (20.3)	0.513
Physical demands (PD)	90.4 (15.8)	89.8 (17.1)	86.6 (19.2)	83.9 (24.3)	0.468
Mental and social demands (MSD)	87.6 (13.8)	88.6 (13.7)	83.4 (20.7)	83.8 (19.4)	0.177
Flexibility demands (FD)	90.3 (13.8)	89.5 (14.4)	86.9 (15.27)	83.5 (15.6)	0.116
Total score	87.8 (11.1)	87.6 (13.2)	85.6 (15.4)	82.3 (17.9)	0.255

this group was  $-2.08$  ( $SD = 8.3$ ). The SRM and ES were respectively  $-0.25$  and  $-0.18$ . A total of eight participants reported a decrease in job performance of at least one point, which was reflected in the total WRFQ 2.0 change score of  $-6.26$  ( $SD = 12.1$ ). The SRM and ES were respectively  $-0.53$  and  $-0.27$ . The correlation between the WRFQ 2.0 change score and the GPE job performance was close to zero ( $0.03$ ).

For change in work ability, a total of 26 participants reported an improvement of at least one point, the mean WRFQ 2.0 change score for this group was  $3.32$  ( $SD = 10.6$ ). The SRM and ES were respectively  $0.31$  and  $0.20$ . A total of 30 participants reported a decrease in work ability of at least one point, the mean WRFQ 2.0 change score for this group was  $-0.861.33$  ( $SD = 9.8$ ). The SRM and ES were respectively  $-0.09$  and  $-0.06$ . The correlation between the WRFQ 2.0 change score and the GPE work ability was  $0.18$ .

## Discussion

The final WRFQ 2.0 is a brief questionnaire that consists of 27 items and scores are easily interpreted as percentages of time on a scale from 0 to 100. The WRFQ 2.0 has four subscales and shows very good internal consistency, moderate test–retest reliability, good construct validity and moderate responsiveness in this working sample. The total score and the subscales show no floor effects, but do show ceiling effects. Ten hypotheses were formulated and tested. A total of 9 hypotheses were (partly) confirmed, providing evidence for the construct validity of the WRFQ. Relationships with several other constructs were explored, without pre-defined hypotheses. This provided additional insight into the construct the WRFQ aims to measure. The results show that the WRFQ was able to distinguish between groups with different levels of self-rated general health, mental health, physical health, fatigue, need for recovery and between workers with manual and non-manual jobs. Different levels of decision latitude and psychological job demands showed different scores on the WRFQ in the expected directions, although not all differences were significant.

The measurement properties were similar to earlier results with other translated WRFQ versions [13, 14]. The main difference is the addition of the new subscale (flexibility demands) developed during the cross-cultural adaptation of the questionnaire to Dutch [15]. The final WRFQ 2.0 was extended with five new items representing new work practices; five original items were removed. These changes also affected the original factor structure, which was adapted in the final version. Earlier versions do not contain this subscale.

In the current validation study, the general working population was included. It is a prerequisite to validate a questionnaire in the population in which it will be used and for the intended purposes. Although the questionnaire was originally developed for a population of workers with health problems [2], it is important to validate the questionnaire in the general working population if the WRFQ 2.0 is to be used as a monitoring or surveillance instrument in this population. This, however, may imply that the population is rather healthy.

The WRFQ 2.0 showed ceiling effects. This could indicate that the questionnaire is not performing optimal in differentiating between workers with good work functioning. However, it could also be due to the relative healthy population included in this study. Almost 90 % of the participants reported a good, very good or excellent self-rated health. In contrast with the participants that reported poor to fair health, a difference of 10 points in the WRFQ 2.0 score was identified, indicating that the questionnaire is able to discriminate between these two groups, especially since the SEM for the total score was a little under 8 points. Further studies comparing other groups, on for example health status, are needed to evaluate the ability of the WRFQ 2.0 to differentiate between groups and establish correlations with other related constructs.

The test–retest reliability of the total WRFQ 2.0 score and three subscales were moderate and for the new flexibility demands low. This means that the questionnaire is considered reliable for use on group level. The low scores for the flexibility demands scale might be explained by the fact that for some participants the anchors were not visible. Exploration of the data without outliers revealed ICC scores closer to the ICC of the other scales.

It is interesting to note, that the correlation between the WRFQ scores and the general health question of the SF-12 is weak. This may indicate that the WRFQ score is only marginally determined by health status. However, this may also be due to the relative healthy population included in this study.

The WRFQ total score has a moderate correlation with the EWPS [18], a comparable instrument. This indicates that these two questionnaires do measure a related construct, but not the same construct. Although both instruments were designed to measure a broad construct in a broad population, the EWPS is often used in populations with mental health problems [4]. The measurement properties of the EWPS in other populations are not known. The WRFQ total score is also moderately correlated with the overall work ability item of the Work Ability Index [34], measuring the current work ability compared with the lifetime best. Again, this indicates that the WRFQ is measuring a related, but different construct than work ability.

The WRFQ has a weak correlation with work engagement and work involvement, indicating that there is no direct relation between these constructs and work functioning. It might be possible that these motivational constructs serve as moderators. Further longitudinal research is needed to explore the relationships between these constructs.

Although a trend was observed with younger workers reporting better work functioning, no significant differences were observed when compared to older workers. These results may indicate that work functioning is not explained by chronologic age. It would be interesting to examine how work functioning is related to other definitions of age, for example by performance based or functional age [45]. This definition of age is operationalized based on individual variations in abilities and functioning.

De Vet et al. [40] describe three important uses of instruments: diagnosis (or discriminative ability), evaluation (for example of therapy) and prediction of future course. The current study showed that the WRFQ is able to differentiate between several subgroups (e.g. mental health, physical health, need for recovery, fatigue) indicating the instruments discriminative ability. A prerequisite for evaluative purposes is good responsiveness.

Responsiveness was assessed using three global measures of perceived change. Due to the relative stable and healthy population and the lack of an intervention, the number of workers who reported change was very small. A self-rated improvement in health, job performance and work ability was not reflected in the WRFQ 2.0 change scores, which were close to zero. The WRFQ 2.0 performed better in detecting deterioration, especially for changes in health and job performance. It is not surprising that in this relatively healthy sample the WRFQ 2.0 performs better in measuring deterioration than improvement, since a ceiling effect was observed. The observed results could also be due to the low number of participants in the change groups. According to Terwee et al. [17], a sample of at least 30 participants is required for each change group to obtain fair methodological quality, and 50 participants for good quality [17]. A similar method was used in another study to assess responsiveness of health-related work functioning measures [5]. However, it is recommended to include participants who are expected to change over time, for example after an intervention. Further research is needed to evaluate the responsiveness of the WRFQ 2.0.

This is the first study to evaluate the construct validity of the WRFQ in the general working population. In addition, it is one of the first studies to explore the relationship between the construct of health-related work functioning and other constructs such as health status, job content, work productivity, work ability and work engagement. A

relatively healthy population was included. Although the sample sizes in the subgroup analyses were small, the samples were large enough to establish good methodological quality based on the COSMIN checklist [17]. A strength of this study is the systematic approach described by the COSMIN taxonomy.

In sum, the WRFQ 2.0 is a reliable and valid instrument to measure health-related work functioning in the general working population. Almost all hypotheses were confirmed, providing evidence for the construct validity of the Work Role Functioning Questionnaire 2.0 (WRFQ) in the general working population. The WRFQ showed very good measurement properties for use on a group level. More information is needed for its use on the individual level, e.g. for monitoring individuals over time. In addition, further research in larger samples is needed to investigate the ability of the WRFQ to predict the future course of health-related work functioning, test–retest reliability, responsiveness, and to evaluate the measurement properties in other populations (e.g. female workers and workers presenting with chronic health problems).

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